

**Current report No.:** 6/2021

**Drafting date:** 2021-06-07

**Abbreviated name of the issuer:** Pepco Group N.V.

**Topic:** Information on the end of the stabilisation period

**Legal basis:** Article 6 (3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures

**Content of the report:**

The Board of Directors of Pepco Group N.V. (the "**Company**") announces that the stabilisation period for the initial public offering of the Company's shares (the "**IPO**") on the Warsaw Stock Exchange ended on 4 June 2021 and the over-allotment option was concurrently exercised in full, covering 12,058,252 shares of the Company ("**Over-allotment Option**"). The settlement of the Over-allotment Option will take place on 8 June 2021. As a result of the above, no further stabilization actions will be conducted with respect to the Company's shares.

The terms and conditions for execution of stabilisation transactions were presented in the section "*Plan of distribution – Over-Allotment Option and Stabilisation*" of the prospectus approved on 5 May 2021 by the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*). In connection with the IPO, Goldman Sachs Bank Europe SE (the "**Stabilising Manager**") or its affiliates or agents had the option to undertake stabilisation transactions for a period of 30 calendar days following the listing date on the regulated (main) market operated by the Warsaw Stock Exchange (which occurred on 26 May 2021). As per the information received from the Stabilising Manager, no stabilisation within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014) was undertaken by the Stabilising Manager in the Company's securities.

As a result, the total number of shares sold in the IPO, including the Over-allotment Option, amounts to 92,446,602 shares, which represents approx. 20.1% of the Company's issued share capital.